

4THOUGHT MARKETING CONTACT CLOUD FEEDER CLOUD APP DOCUMENTATION

Created April 15th, 2019 Last April 15th, 2019 By Kaushal Singh

Company Confidential 4/29/2019



Purpose of the CONTACT Cloud Feeder App

The Contact Feeder Cloud App allows you to add contacts to a Program Canvas that are in a segment or shared filter using a scheduler. You can configure the scheduler to run regularly all week and all day, or select certain days and times. You can also set the frequency to be as fast as every minute or just once a day, i.e. every 24 hours.

This document will show how this Cloud App can be used inside Program Canvas for Contacts.



1) Set-up in Oracle Eloqua

Please follow these instructions to set-up this Cloud App in your Oracle Eloqua instance.

1.1. Log in Oracle Eloqua as usual, is recommended to check the box "Remember me".

1.2. Click or Copy and Paste the following link:

https://login.eloqua.com/Apps/Cloud/Admin/Catalog/Add/59e945a2-5fea-427a-83f6-

d2d34d3c1277/BA-C3-72-98-78-B0-03-B2-E3-FC-CB-52-CB-3D-5A-59

Note: Sometimes, you're asked to log again, please do so if it happens.

1.3. In the following screen, click "Accept and Install"

Contact Cloud Feeder

Accept and Install

Thought	4Thought Marketing Cloud Apps www.4thoughtmarketing.com			
	Email	support@4ThoughtMarketing.com		
	Phone	888 356 7824		
	Description	Add Contacts to any Program by using the selected filter/segment. Schedule it as needed.		
	Services			
	. 8	Feeder : Contact Cloud Feeder		
	2)	Add Contacts to any Program by using the selected filter/segment. Schedule it as needed.		



1.4. In the next screen, click "Sign In" and then "Accept"

Oracle	Eloqua		Sio.
Marketi	ng Cloud	b	
The following appli	cation has requeste	ed permission to access Eloqu	a on your behalf:
The following apple	cation has requeste	ed permission to access Eloqu	a on your behalf:
The following appl	cation has requester	ed permission to access Eloqu	a on your behalf:
The following appl	cation has requester d Feeder 4Thought Marketing Clo	ed permission to access Eloqu	a on your behalf:
The following appl	cation has requester d Feeder 4Thought Marketing Clo Add Contacts to any Pro	ed permission to access Eloqu oud Apps rogram by using the selected filter/s	a on your behalf: segment. Schedule it as needed.

1.5. You're all set. The Contact cloud feeder is ready to be used.





2) How to use

The following instructions show a basic/simple usage. You can incorporate this Cloud App to any existing Program Canvas for Contacts.

- 2.1 Create/Open Program Canvas. Make sure the Program type is for Contacts.
- 2.2 Click on the arrow at the left side menu to show all the apps available to use

h	Program Steps
0	Listener
*	Compare Custon Obion Fields
Y	Shared Filter Memb
25	Add to Program
	Update Rules
B	CampaignCloudAction
15	Move to Program
0	Wait
	Campaign Membership

2.3 Under "Data Sources" locate the "Contact Cloud Feeder" App (colored in green)





- 2.4 Drag and drop the cloud app into the canvas area. Connect the corresponding elements
 - Contact Cloud Feeder Contact Cloud Feeder Wait 1 Hour
 - to the dropped cloud app

- 2.5 Double click the Contact Cloud Feeder step, you will see some options for this element.
 - a. Rename the step if needed

Contact Cloud Feeder Contact Cloud Feeder
Step name:
Contact Cloud Feeder
Click to configure the cloud feeder

b. Click the pencil icon to open the settings for this step.
You will need a user to log in and configure this Cloud App. If you don't have one, you can create one. If you do, use your user to Log In in the page shown in the following screenshot:



a 4Thought Marketing's App Cloud Portal

Log in Register Reset Password

Please enter your user information to log in.
Email address
Password
Remember me?
By checking this box you accept our <u>Cloud Services Agreement</u>
Log in
Don't have a Account? Did you forget your password?
Questions? Comments? Ideas? 888-ELOQUA4 (888 356 7824) Email us at <u>appCloudPortal@4ThoughtCC.com</u> Copyright ©



2.6 Configure the app by selecting the Segment or the Filter to use as the feeder

- a. Choose Segment or Filter by clicking on the radio button
- b. Select the segment or filter from the dropdown list

he Program			
he Program			
ion			
ion			
Segment - Please	elect one -		
Shared Filter - Please	elect one -	٣	
ly if the Program is			
sS(eS) d email notifications if the App fails or if ils separated by comma (,)	he Scheduler gets disabled auto	optional, sepa comma (,)	rated by
	Shared Filter - Please so	Shared Filter Please select one - Ny if the Program is will be disabled style="background-color: gray by the select one select on	Shared Filter Please select one - Iv if the Program is r will be disabled sets(es) d email notifications if the App fails or if the Scheduler gets disabled automatically Optional, sepa comma (,)



2.7 Scheduler. If you decide to use a scheduler the App will add Contact records into the Program at the specified times and frequency. Otherwise, the App will add Contact records only when the Program gets activated.

/ Scheduler	
Scheduler Enabled It will feed Contact Records only if the Program is active, otherwise the scheduler will be disabled automatically.	

To configure the Scheduler, you need to:

- a. Execution Frequency: Choose how often (you can select hours or minutes)
- b. Choose time slots in which it should run (select Start time and End times or you can select 24 hours)
- c. Choose which days (check the days of the week)
- NOTE: Eloqua does not allow adding members to inactive/paused programs.
 Because of this, if the target Program is inactive/paused, the scheduler will be automatically disabled. Make sure the Program is active so the Contact Records get added to the feeder Step.

Scheduler Enabled It will feed Contact Records only if the Program is active, otherwise the scheduler will be disabled automatically.							
Execution Frequency			every 30	Minu	ites 🔻		
Every Day			01:00 PST V	to 17:00 PST	or 24 ho	urs 🗆	
Day Sun M		Mon	Tue	Wed	Thu	Fri	Sat
Is Enabled?		~	~		1	~	
24 hours							
Start	01:00 PST 🔻	01:00 PST V	01:00 PST V	01:00 PST V	01:00 PST V	01:00 PST V	01:00 PST *



2.8 Lastly, there's a field to add email addresses that will be notified if the App or the Scheduler fails to execute or gets disabled. You can enter several email addresses by separating them using a comma (,).

Additional Settings	
Email Address(es) Will be used to send email notifications if the App fails or if the Scheduler gets disabled automatically Enter multiple emails separated by comma (,)	Optional, separated by comma (,)

2.9 Make sure you click on 'Save' to save your configuration. If you make any undesired changes, you can click on 'Revert Changes' to go back to the last saved configuration.

That's all. Activate the Program and see the Contact Cloud Feeder add Contact records to it!

2.10 Logs Tab: This section shows the execution logs for the respective cloud app

Configurations Logs
This section will show the executions Logs for this Cloud App. Logs older than 2 months will be deleted.
Show All logs
Within the following timeframe and
Get Logs Clear Values
No logs to display, select a criteria from above and click 'Get Logs'.
You're logged as ksingh@4thoughtmarketing.com, click <u>here</u> to Log out.
Having issues? Click <u>here</u> to send us an email.
Questions? Comments? Ideas? 📞 888-ELOQUA4 (888 356 7824) Email us at app <u>cloudPontal@4thoughtmarketing.net</u> Copyright © 2009 - 2019 All Rights Reserved.

- a. **Show**: Here you can select what type of log you want to see, it gives you an option to select "All logs", "Successful logs only", "Failed logs only"
- b. Within the following timeframe: This field allows you to select the timeframe to view the execution logs.

Note: You can view up to 2 months of logs



C	onfigurati	ons Log	gs				
	This section will show the executions Logs for this Cloud App. Logs older than 2 months will be deleted. Show All logs Within the following timeframe 11/21/2018 and 01/21/2019 Get Logs Clear Values						
	Total Records	Success	Failed	Entry Date	End Date	Message	
	1	1	0	01/18/2019 14:24:10	01/18/2019 14:24:14	4Thought Marketing App Re-Processed.	

Note: Most 4Thought Marketing apps use the Eloqua BULK API to export/import records, therefore when an app is used in a campaign or program the user that activates the campaign should have the following permissions:

- API
 - Consume API
- Contacts
 - Upload Contacts/Prospects/Companies
 - Manage Data Export
 - Manage Contacts



License Information

You need a license to configure and execute this Cloud App. Otherwise, in the configuration page, you will see the following error:

In order to use this Cloud Action, you need to purchase a license from 4Thought Marketing. Please contact our sales department at 888 356 7824, or click <u>here.</u>

Additionally, if you happen to not see Contact Records being added to the program, it may be due to a missing or expired License which you can get with your corresponding Account Manager.

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Contact Us

If you have any questions or comments, feel free to reach us! Here are some ways:

Phone	888-ELOQUA4 (888-356-7824)
Email	Support@4Thoughtmarketing.com
Sales	sales@4ThoughtMarketing.com
Website	http://www.4thoughtmarketing.com