



Muni Bond Forum Agenda

Municipal Bond Market: Are the Headlines Right?

Date: Tuesday, May 8, 2012
Time: 1:30 pm to 2:00 pm –Registration
2:00 pm to 5:15 pm – Forum
5:15 pm to 6:15 pm – Cocktail Reception
Location: McGraw-Hill Headquarters
1221 Avenue of the Americas
New York, NY 10020

1:30 pm – 2:00 pm **Registration**

2:00pm – 2:45 pm **Keynote Address: The Impact of the economy on state and local governments**
Dr. Jerry Webman, Ph.D., CFA, Chief Economist, OppenheimerFunds, Inc.

Distracting Headlines & Volatile Markets: What do investors need to know?

Panel Moderator: JR Rieger, Vice President, S&P Indices

2:45 – 3:45 pm **Panel Speakers:**
Natalie Cohen, Head Municipal Strategist, Wells Fargo
Steve Winterstein, MD & Chief Municipal Strategist, Wilmington Trust
Chris Alwine, Head of Municipal Bond Funds, Vanguard Funds
Christopher Mier, Managing Director, Analytical Services Division, Loop Capital Markets
Robin Prunty, Managing Director, Standard & Poor's Ratings Services

3:45 – 4:00 pm **Break**

High Yield: Risks and opportunities

Panel Moderator: Michael Cherney, Muni Bond Reporter, Wall Street Journal

4:00 – 4:45 pm **Panel Speakers:**
Jim Schwartz, Portfolio Manager, Blackrock Funds
Tim Ryan, Senior Vice President, Nuveen Asset Management, LLC
John Corrigan, Manager, High Yield Municipal Evaluations, S&P Capital IQ

FA Perspective: “Why Munis” and actionable investment approaches

Panel Moderator: Kim McEwen, Channel Management, S&P Indices

4:45 – 5:15 pm **Panel Speakers:**
Michael Jabara, Vice President & Head of Exchange-Traded Fund and Closed-End Fund Research, Morgan Stanley Smith Barney
Rick Vollaro, Chief Investment Strategist, Pinnacle Advisory Group, Inc.