

AGENDA

- 17.00 Registration (tea/coffee)**
- 17.30 Welcome and Introduction**
Alessandra Coppola, Director of Equity Research, S&P Capital IQ
- 17.40 The World in 2012: Expectations for European markets in 2012 and key themes**
Robert Quinn, Chief European Equity Strategist, S&P Capital IQ
- 18.00 An overview of sectors and core selection of single stock equities ('Power Picks') ***
Alessandra Coppola, Director of Equity Research, S&P Capital IQ
- 18.25 Q&A with equity research analysts**
- 18.45 Festive refreshments and networking**
- 21.00 Close**

* Our S&P Capital IQ European 'Power Picks' portfolio outperformed the STOXX Euro 600 by 11.21% since inception; similarly our US Power Picks portfolio outperformed the S&P 500 by 10.17% since inception.

Our 'Global Picks' portfolio has the longest track record and has outperformed the MSCI World by 5.6% since inception.

Event agenda is subject to change without notice.

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