# MEXICAN ENERGY OPPORTUNITIES SUMMIT

# OIL · GAS · POWER

April 28-30, 2015 | Sheraton Maria Isabel Hotel & Towers | Mexico City, Mexico

An Infocast Deal Working Event

# SEIZE BILLIONS IN INVESTMENT OPPORTUNITIES IN THE NEW **MEXICAN ENERGY MARKET!**



### **PLENARY SPEAKERS**



Cesar Emiliano Hernandez, Ph.D., Undersecretary of Electricity, MINISTRY OF **ENERGY (SENER)\*** 



Francisco Jose Barnes de **ENERGY REGULATORY** COMMISSION (CRE)



David Madero Suárez, Ph.D., General Director. CENTRO NACIONAL DE CONTROL **DEL GAS NATURAL (CENAGAS)** 

## **Hear From Key Players Implementing the Next Stage of the Reform**



Edgar Rangel German, Ph.D., CNH



James Delano, ATCO MEXICO



Arindam Bhattacharya, President of Mexico & Central America.



James P. Welch, Global Busines Development Manager-

## **Electricity Sector Leaders Discuss the New Power Market**



Carlos Jaime V., General Director, Electric Markets, ENERGY REGULATORY COMMISSION



Miguel Angel Alonso Rubio, Country Manager, ACCIONA ENERGÍA MÉXICO



Malaquias Encarnación. Director, AES MÉXICO



Federico Carranza, Director of Energy Management, IBERDROLA GENERACIÓN

- Get prepared for first ever bidding round of E&P blocks in Mexico
- Hear lessons learned and best practices from international resource plays
- Featuring:
  - Case Study on the first private sector E&P in
  - Case Study on the first pipeline project after the reform
- Learn about what Mexico's first electricity market will look like
- Identify new opportunities for power generation, transmission and distribution projects, and investments
- Get the latest information on establishing CENACE, the new ISO
- Explore how end-users/customers will purchase more affordable power in the new regime

Don't Miss the Pre-Summit Briefing | April 28, 2015





Make more contacts than you ever thought possible! Accelerate your interactions with oil, gas, and power industry players, both International and from Mexico, during this fast-paced networking reception.

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**Don't Miss the Pre-Summit Briefing April 28, 2015** 



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## **About the Summit**

Mexico's historic energy reform is completely restructuring the Mexican energy sector, opening the oil & gas industry to private participation, revamping the electricity sector, and generating numerous opportunities across the entire energy sector. Driven by the need to support expanded oil and gas production, supply gas to new power plants, and deliver more affordable electricity, the reform also presents important investment opportunities for new entrants and industry stakeholders. More than \$3.9 billion of oil & gas infrastructure investments are expected over the next four years, while the electric sector will add 66 GW, with power grid investments needed in excess of \$90 billion for renewables alone over 15 years.

However, past experiences have shown that restructuring efforts of this magnitude seldom are smooth and that decisions made now can drastically affect the ability to attract investors and secure financing for critically needed infrastructure improvements. If reform is to be successful, it will require major efforts and collaboration from all actors in the energy sector.

Building on the success of our previous Mexican energy events, Infocast is proud to announce this newly expanded event that examines the hard issues in implementing reform, and explores the emerging and interrelated opportunities in oil, gas and power sectors. The Mexican Energy Opportunities Summit: Oil • Gas • Power scheduled for April 28-30, 2015, in Mexico City will provide a comprehensive look at the structural changes to the industry, the current and future opportunities for private companies in oil, gas and power, and the best ways to seize the great opportunities granted by this historic reform.

## Oil & Gas Track: Implementing the Energy Reform

The Oil & Gas track will provide a complete look at the numerous opportunities for the entire oil and gas supply chain, how to best prepare for first-ever bidding round of exploration and production blocks in Mexico, and lessons learned and best practices from international resource plays. The event will bring together the entire oil & gas value chain including-operators, oilfield service providers, midstream companies, infrastructure developers, transportation and logistics providers, and investors, to network, find partners and begin taking advantage of the opportunities opened by reform.

### **Power Track:** Establishing New Market Rules and Structures

The Power track will explore the ongoing structural changes in the electric sector, examining how they will affect current energy market players and open up opportunities for new market participants. Authorities from CRE, CFE and CENACE will provide the latest information on electricity sector reforms, including new bidding processes, implementing an independent system operator and establishing Mexico's first power market. Leading international power generation and T&D system developers, as well as financiers will then provide their perspectives on how similar reforms in US and other Latin American countries affected energy markets, and opened up opportunities.

## **Event Structure At A Glance: April 28, 2015 April 29, 2015 April 30, 2015** (8am-1:30pm) (9am-5pm) (8am-5pm) **MAIN SUMMIT: DAY 2 PRE-SUMMIT BRIEFING MAIN SUMMIT: DAY 1 Doing Business in** Oil & Gas Track **Power Track Plenary Session Mexico** SPEED > 1 TO NETWORKING GROUP LUNCHEON **SUMMIT ADJOURNS GROUP LUNCHEON EARLY BIRD Doing Business in** ENDS Oil & Gas Track **Power Track** MAR. 13, 2015 Mexico

To Register

**Visit:** www.infocastinc.com/mexican-energy Call: (818) 888-4444

Fax: (818) 888-4440

Email: mail@infocastevents.com

## **RAVE REVIEWS FROM THE 2014 SOLD-OUT MEXICAN ENERGY EVENTS:**



"Real opportunities to take advantage of! Very wise activity at speed networking –useful to make business connections."

- Víctor Manuel Serrano Robles, CEMEX

"Very professional. Excellent Speakers commenting on the latest information on Mexico Oil & Gas. Panel discussions & selection of speakers were very good."

- John McDonald, American Bureau of Shipping

"The conference brings together a diverse group of interests all focused on the topic. Good networking opportunities."

- Peter Dixon, Merrick & Company

"This event is a wonderful opportunity to network with key players, government officials and suppliers in the energy sector. Certainly one of the best events to stay up-to-date on what is going on in Mexico."

Armando J. Garcia Fernandez. Plant Architects/Frac Terminals

## Over 200 C-level Representatives in Attendance at the Previous Mexican Energy Events:

A.T. Kearney ABSG Consulting, Inc. Administración Portuaria Integral de Campeche, S.A. de C.V. Allianz Mexico S.A Compania De Seguros Altos Hornos de Mexico S.A.B. de C.V.

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Dräger **Ecostim Energy Solutions** EGO Mergers and Acquisitions, LLC **Energy Council of the Americas** 

Ernesto Velarde-Danache, Inc. Exalt Oilfield Services Co. Expansión Magazine

Fermaca FMC Technologies de Mexico S.A.

de C.V. FRISA Forjados

GASOMAX Geoaplicaciones, S.A. de C.V.

GlenCore Global Energy

Gobierno de Tamaulipas Gobiero del Estado de Campeche Goodrich Riquelme Asociados

Graves & Co. Greenberg Traurig LLP Grupo Diavaz

Grupo Disosa Grupo Financiero Banorte Grupo ICA

Guardian Inspection S.A. de C.V. Haynes and Boone Law Firm Hydrocontrol Industrial S.A de C.V

Industrial Accessories Company Institute of the Americas at the

University of California, San Diego **ITESM** 

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JX Nippon Oil & Gas Corporation Kansas City Southern de Mexico

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MCM Abogados MCX Exploration Mera Corporation

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**TECMA Group TECMA Sheltered Services** 

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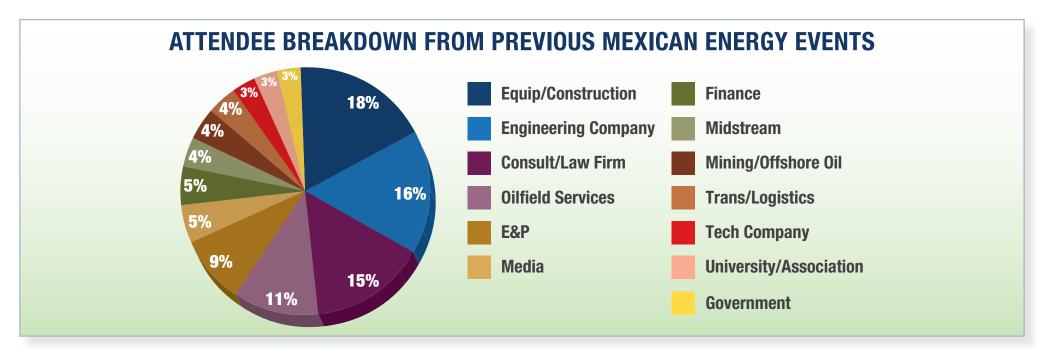
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## **Mexican Energy Opportunities Summit**

## Summit Day One | Wednesday, April 29, 2015

Plenary Session:
Post-Reform Overview: Mexican Energy Development

### Presentation: Energy Reform in Mexico: Status and Outlook



Cesar Emiliano Hernandez, Ph.D, Undersecretary of Electricity, MINISTRY OF ENERGY (SENER)\*

#### Presentation: New Regulatory Framework After Reform

Presenter to be announced



#### Presentation: Status of Reforms in the Electric Sector



Francisco Jose Barnes de Castro, Ph.D., Commissioner, ENERGY REGULATORY COMMISSION (CRE)

#### Presentation Natural Gas: Production to Power



**David Madero Suárez, Ph.D.,** General Director,
NATIONAL CENTER FOR NATURAL GAS CONTROL (CENAGAS)

## What is "Speed Networking?"

- » An efficient, face-to-face professional networking model similar to "speed dating" facilitated by a moderator
- One-on-one focused conversations lasting between 5-10 minutes in a roundtable format with key stakeholders
- » Forge new connections among leading Oil, Gas & Power players

# Oil & Gas Track: Implementing the Energy Reform

## Keynote Address I: Outlook and Forecast on Round One

Round one will be the opportunity for bidding on available blocks set by round zero and the opportunity to partner with Pemex in a joint-venture. During this presentation, get an in-depth overview of the expectations for the first bidding round.

Presenter to be announced

#### Keynote Address II: The Role of CNH in the Bidding Rounds

- » Round Zero
- » Round One First Call
- Functions of the CNH

**Edgar Rangel Germán, Ph.D.,** *Commissioner,* NATIONAL HYDROCARBONS COMMISSION (CNH)

## Presentation: **How to Prepare for the Bidding Process**

- » What should be the next steps to take for an interested investor/company?
- » Contract formation steps for: licensing, profit sharing, production sharing, service contracts. What are the permitted forms of compensation to the private sector under these contracts?
- » How will the auctioning process work?
- » How do fiscal terms tie into contracts?

David Jimenez, International Partner, CHADBOURNE & PARKE, LLP



**Networking Break** 

## Case Study: Sierra Oil & Gas

Iván Sandrea, CEO, SIERRA OIL & GAS, S. DE R.L. DE C.V.\*

## Presentation: Update and Forecast on Shale Gas Developments in Mexico

- » Energy supply & demand in Mexico: How will Mexico's more active role impact world oil prices and output trends?
- » What is Mexico's overall geological potential for shale gas and tight oil?
- » What are the exploratory well results and potential in the available basins for bidding from Round 1: Sabinas-Burro-Picachos, Burgos, Tampico-Misantla?
- Production Development projections over the next 10-15 years

Rodrigo Hernández Ordóñez, Deputy Director General of Hydrocarbons Sector Management, SECRETARIA DE ENERGÍA (SENER)\*

### Presentation: Mexican Offshore Opportunities

- » Details on what blocks are available in round one
- » Recent exploration activities in deep water Gulf of Mexico
- » Vision and projections for Mexico's Deepwater development over the next 5-10 years

Presenter to be announced

\*Invited

## **Power Track:** Establishing New Market Rules and Structures

## Presentation: Role of CFE Post-Energy Reforms

- » Status of unbundling of CFE operations and services
- » CFE's ongoing role as a power producer
- » Potential for joint ventures with CFE
- » CFE's thoughts on tenders to assure gas supplies for power plants

Presenter to be announced

### Presentation: Role of CENACE in the New Mexican Energy Market

CENACE is being formed to act as an independent operator of the power grid in Mexico. This presentation will provide an update on the progress made in setting up the organization and establishing control centers, as well as tasks for the future.

Eduardo Meraz Ateca, General Director, NATIONAL ENERGY CONTROL CENTER (CENACE)\*

## Presentation: The Mexican Power Market—New Rules and Regulations

- » What will the new power market in Mexico look like?
- » How will its features compare to power markets in the United States and Peru?
- » Will its behavior be comparable to an existing US or Peruvian market?
- » How is the transition to the power market likely to work?

**Carlos Jaime V.,** *General Director, Electric Markets,* ENERGY REGULATORY COMMISSION (CRE)



**Networking Break** 

### Presentation: Cross-Border Energy Projects and Strategies

- » Strategies in terms of energy matrix in the border areas
- » Will there be a role for energy storage technologies?
- » Opportunities for projects with cross border element...renewables, transmission, storage, pipelines

Maria Elena Giner, General Manager,

BORDER ENVIRONMENT COOPERATION COMMISSION (BECC)

## Panel Discussion: Independent Power Producers' Perspectives on Thermal Project Opportunities In Mexico

- » What is going to happen and how is this going impact project development?
- » How will market reforms affect financing of power projects?
- » With spot market and potentially no new long-term PPA's, how could generation be best incentivized?
- As developer or power trader, what role now might big industrials have in getting long-term financing or issuing bonds?

### Panelists

Miguel Ángel Alonso Rubio, Country Manager, ACCIONA ENERGÍA MÉXICO Federico Carranza, Director of Energy Management, IBERDROLA GENERACIÓN MÉXICO

Jaime De La Rosa, President, ASOCIACIÓN MEXICANA DE ENERGÍA EÓLICA (AMDEE)

For speaking opportunities, please contact Maggie Trigueros at MaggieT@infocastevents.com or 818-888-4445, x55.

For speaking opportunities, please contact Laura Garcia at LauraG@infocastevents.com or 818-888-4445, x11.

## **Mexican Energy Opportunities Summit (continued)**

## Summit Day Two | Thursday, April 30, 2015

## Oil & Gas Track: Implementing the Energy Reform (cont.)

## Finance Panel: Investment Opportunities and Financing Alternatives for Mexico's Energy Sector Participants

- » What funding sources will be available to national and international participants in the energy sector?
- » What roles will Mexican and foreign institutional investors play?
- » How will multilateral institutions and development banks support market participants?
- » Which areas of the oil and gas stream are most attractive and what's anticipated to happen?

#### Moderator:

Nelson Balido, CEO, ENERGY COUNCIL OF THE AMERICAS (ECOTA)

Panelists:

José Coballasi, Senior Director, Analytical Manager, STANDARD & POOR'S Sergio Luna, PhD., Chief Mexico Economist, BANAMEX-CITIBANK Juan E. Pardinas Carpizo, Ph.D., Director,

MEXICO INSTITUTE FOR COMPETITIVENESS

## Drillers Panel: Lessons Learned and Best Practices from Successful Drilling Operations

Get an overview of lessons learned and best practices from prominent international operators and field service providers on what worked and did not work in their operations. Lessons learned and best practices on:

- » Experience over multiple wells
- » Well control
- » Emerging technologies
- > Environmental protection for operation

#### Panelists:

**Arindam Bhattacharya,** *President of Mexico & Central America,* SCHLUMBERGER **Ronald Dusterhoft,** *Technology Engineer, Production Enhancement,* HALLIBURTON\* Additional Panelists to be announced



### **Networking Break**

## Water Panel: Lessons Learned and Best Practices in Water Management for O&G Exploration

As many companies in the US have learned, it is extremely crucial to have a water plan prepared before the drilling operations even begin. This panel of water specialists from operators, field service companies and technology providers will provide best practices on how to overcome challenges in water sourcing, storage, transport and disposal. They will also touch upon the overall environmental impact of O&G exploration and new technologies to minimize their impacts.

Panelists:

Stephen Jester, Sr. Principal Environmental Engineer, CONOCOPHILLIPS\*

Aaron Johnson, Global Development Leader, DOW WATER & PROCESS SOLUTIONS\*

James P. Welch, Global Business Development Manager – Water Solutions, HALLIBURTON

## Presentation: Availability and Logistics of Materials and Equipment Needed for Drilling

- » What is the current availability of materials and equipment needed for hydraulic fracturing?
- » What are the current challenges when it comes to bringing materials into Mexico?
- » What are the specific pipelines, roads and rail networks needed to transport raw materials and capital equipment?

Presenter:

Alaster Love, Vice President, Oil & Gas, TRANSPLACE

## Panel Discussion: Infrastructure Build-Up to Support the New Energy Production in Mexico

Mexico's oil and gas infrastructure is aging, and many parts of the country are unserved. This panel will provide an update of the infrastructure that is available now and will discuss:

» What are the most attractive opportunities to invest in infrastructure?

- » What impact will Mexico's new national infrastructure investment plan have on supporting infrastructure for midstream?
- » What the specific locations where pipelines are critically needed? What projects are currently being developed for natural gas importation?
- » What impact does continued expansion of Eagle Ford have on development of cross-border truck and rail and supporting logistics?
- What are some of the most critical gas storage developments needed?

### Panelists:

Fernando Alonso Viñas, Chief of Government Affairs, FERMACA Roberto Carrillo, Mexico Project Manager, TELPICO, LLC Jorge Martin Pinal, CAVA ENERGY Maria Mejia, NGL Analyst, BENTEK ENERGY

## Case Study: ATCO Group's New Pipeline Project

Presenter

James Delano, General Director, ATCO MÉXICO

## Refinery Panel: Opportunities in Downstream Opened by the Energy Reform

- Impact of reform and implementation
- » Mexico's national refining system SNR: what needs to be done to modernize the system?
- » What are some of the developments currently occurring? And what are the best opportunities and ways to enter this sector?

### Panelists:

**Dan Gordon,** Executive Vice President of Business Development and Strategy, DELEK US Additional Panelists to be announced

## **Power Track:** Establishing New Market Rules and Structures (cont.)

## Panel Discussion: End-User/Customer Perspectives on Contracting for Power Post-Reform

- » Will industrial and other large energy users be looking to enter into bilateral contracts under the reformed Mexican energy market?
- » Do the hurdles to becoming a Qualified User seem surmountable?
- » Do you anticipate any difficulties in the transition phase?
- » Do you think that cities will be able to take advantage of the new energy regime to get better energy prices?

#### **Panelists**

Ignacio Castro Foulkes, Renewable/Sustainable Energy Manager, GRUPO MÉXICO Mtro. Vladimir Sosa, Undersecretary of Energy, NUEVO LEÓN Additional Panelists to be announced

## Panel Discussion: Renewable Energy Projects in the Post-Reform Mexican Energy Market

- » How do the benefits of developing renewable energy projects differ under energy industry reform from the previous regime?
- » Will projects be reevaluated if renewable energy projects are competing with existing generation to sell into power markets?
- » How will the new Clean Energy Certificate program affect renewable energy projects?

#### Panelists:

Gerardo Pandal, Partner and Renewable Energy Director, GUASCOR DE MÉXICO Benigno Villareal, Ph.D., CEO, VIVE ENERGÍA Senior Representative, GAMESA ENERGÍA



## Panel Discussion: Perspectives on Opportunities in Grid Development and Construction

- » Assessing the need for new grid infrastructure—where and what kinds of investments are needed?
- » Role of transmission infrastructure in cross-border trading, both inbound and outbound
- » Strategies in terms of energy matrix in the border areas
- » Will there be a role for energy storage technologies?
- » Opportunities for projects with cross border element...renewables, transmission, storage

### Panelists:

Cesar Butrón, President, COES SINAC (PERÚ)
Malaquías Encarnación, Director, AES MÉXICO
Additional Panelists to be announced

## Panel Discussion: Perspectives on Project Finance and Investment in the Post-Reform Mexican

Electricity Market

- » What types of investors will be able to participate, as business strategy meets market conditions?
- » With the push for more gas-powered generation, how much more difficult will project financing become for Mexican projects in a market similar to ERCOT or PJM?
- » What risks will lenders need to understand to do long-term financings?
- » As contracted long-term PPAs go away, how CFE will fit into obtaining financing?

### Panelists:

Alejandro de la Vega Solorzano, Executive Director, Head of Energy, Oil & Gas, SANTANDER GLOBAL BANKING & MARKETS

Carlos Carranza, Director of Project Development,
BANCO DE DESARROLLO DE AMÉRICA DEL NORTE

Partho Sanyal, Managing Director, Latin America, BANK OF AMERICA MERRILL LYNCH

Lynn Tabernacki, Managing Director, Renewable Energy and Sustainable Development, OVERSEAS PRIVATE INVESTMENT CORPORATION (OPIC), (The US Government's Development Finance Institution)

## Panel Discussion: Perspectives on Gas Supply for Power Projects

- » Assessing the need for new pipeline infrastructure—where and what kinds of investments are needed?
- » Role of pipeline infrastructure in cross-border trading, both inbound and outbound
- » What types of fuel supply contracts are likely to trigger pipeline projects?

### Panelists:

Agustin Humann, Former Executive President, ASOCIACIÓN MEXICANA DE GAS NATURAL, Member, CONSEJO DE EMPRESAS PARTICIPANTES EN LA INDUSTRIA DEL GAS NATURAL

**Eduardo Reyes Bravo,** *Director of Strategy – Infrastructure & Energy Sector,* PRICEWATERHOUSECOOPERS S.C.

Additional Panelists to be announced

\*Invited



# Pre-Summit Briefing: Doing Business in Mexico: A Guide for International Companies

Tuesday, April 28, 2015

## **Topics Covered:**

- » Cultural Business Challenges and Expectations on Both Sides of the Border
- » Opening an Office in Mexico: Important Legal Considerations
- » A Glance at Laws of Land Ownership and Property Rights
- » Contracting and Partnering with a Mexican Company: A Guide for International Companies
- » Understanding the Unique Aspects of Mexican Taxation for International Business
- » A Look at the Transparency Clause: Anti-Corruption Initiative of the Reform
- » Human Capital Needed to Support the New Energy Production
- » Managing Security Issues in Northern Mexico
- » Environmental Regulations to Consider when Planning an Energy Project

## **Speaking Faculty:**

> EARLY BIRD ENDS MAR. 13, 2015

\*Invited

## **RAVE REVIEWS FROM THE 2014 SOLD-OUT MEXICAN ENERGY EVENTS:**

"The topics and speakers were a perfect combination of what is needed to understand opportunities in Mexico."

- Gabriel Casillas, BANORTE

"The organization and the integration of the agenda has been excellent. It covers all the issues of the Mexican Energy Reform."

- Agustin Humann, ASOCIACIÓN MEXICANA DE GAS NATURAL

"Good presentations and good quality of speakers!"

- Juan Pablo Visoso, NEXXUS CAPITAL

"Excellent event. Perfect timing with all key players present!"

Jaime Campos, PROMÉXICO

"Great opportunity to network and meet potential business partners!"

Adrián Duhalt, Ph.D., UNIVERSIDAD DE LAS AMERICAS



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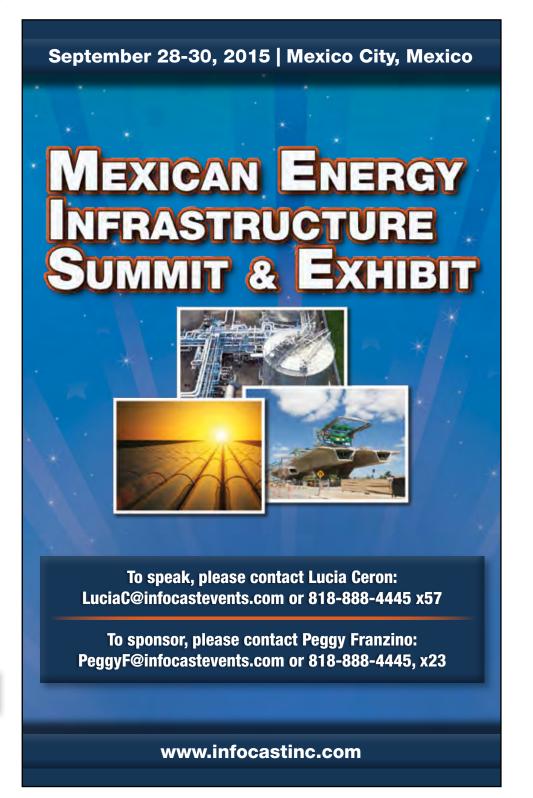
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Woodland Hills, CA 91367

### **Risk Free Early Bird Rate!**

Register by March 13, 2015 to receive the Early Bird Rate risk free! If an Early Bird registration is later canceled, an administrative charge will not be charged and the full tuition amount will be refunded. All Early Bird Rates will be adjusted downward if Information Forecast Inc. publicizes a discounted tuition special offer that would result in tuition rates lower than the published Early Bird Rate amounts to the right.

Government discount available (see box to the right). Team Discount for teams of three or more from the same organization, the third and subsequent registrations qualify for a 50% discount. Discounts are subject to verification and approval. Discounts cannot be combined.

## Venue:

Sheraton Isabel Hotel & Towers Paseo de la Reforma 325 Col. Cuauhtémoc, 06500 Mexico, D.F. Phone: 52(55) 5242-5555

Room Rate: \$170.00USD Reservation Deadline: Monday, April 6, 2015 Group/Reference Code: Mexican Energy – Infocast Reservation Call-In #: 52(55) 5242-5647

### Website:

http://www.infocastinc.com/mexican-energy

## **Continuing Education Credits:**

Infocast certifies that this activity has been approved for Continuing Education credit by the State Bar of California in the amount of 11.5 hours for the Main Summit (Oil & Gas Track), 11.25 hours for the Main Summit (Power Track) and an additional 5.5 hours for the Pre-Summit Briefing. Continuing Education credit hours are subject to change.

### **Cancellation, Refunds & Credits:**

Should you be unable to attend, a refund will be made for cancellations received via letter or fax at least 10 business days before the start of the meeting. We will be pleased to transfer your registration to another member of your organization, or credit the registration fee to another Infocast conference if you register within 6 months from the date of this conference.

A \$195 administrative charge will be applied to refunds of registrations received after the expiration of the Early Bird Rate.

In the event an event is cancelled, Information Forecast, Inc.'s liability is limited to a refund or transfer of the registration fee only.

### **On-Site Materials:**

Will be accessible via a link provided to you at registration.

Infocast is a division of Information Forecast, Inc., a California Corporation.

## **Registration Form**

Please make checks payable to "Infocast"

Mexican Energy Opportunities Summit: Oil, Gas, & Power April 28-30, 2015 | Sheraton Maria Isabel Hotel & Towers | Mexico City, Mexico

Please check one or more of the following:

- ☐ I would like to take advantage of the discount (see left and below)
- ☐ I can't attend, but put me on your mailing list for future programs

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Tuition	Early Bird (by 3/13/15)	Regular (after 3/13/15)			
OIL & GAS TRACK: Mexican Energy Opportunities Summit* April 29-30, 2015	\$1,595.00	\$1,895.00	\$1,195.00		
POWER TRACK: Mexican Energy Opportunities Summit* April 29-30, 2015	\$1,595.00	\$1,895.00	\$1,195.00		
Pre-Summit Briefing: Doing Business in Mexico April 28, 2015	\$795.00	\$995.00	\$595.00		
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\*Simultaneous tracks. Pay one price for both tracks. \*\*Subject to verification by Information Forecast, Inc.

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NATIONAL CENTER FOR NATURAL GAS
CONTROL (CENAGAS)
NATIONAL COMMISSION OF
HYDROCARBONS (CNH)

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## **E&Ps & OILFIELD SERVICE PROVIDERS:**

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### **INDEPENDENT POWER PRODUCERS:**

ACCIONA ENERGÍA MÉXICO

AES MÉXICO

GREENWOOD ENERGY
IBERDROLA GENERACIÓN MÉXICO

## **INDEPENDENT SYSTEM OPERATORS:**

COES SINAC (PERÚ)
NATIONAL ENERGY CONTROL CENTER
(CENACE)\*

#### **LEGAL EXPERTS:**

CARVAJAL CAMERAS A.C. CHADBOURNE & PARKE LLP

## **MIDSTREAM PLAYERS:**

ATCO MÉXICO FERMACA

### **NATURAL GAS FUEL SUPPLIERS:**

ASOCIACIÓN MEXICANA DE GAS NATURAL

CONSEJO DE EMPRESAS PARTICIPANTES EN LA INDUSTRIA DEL GAS NATURAL

## RENEWABLE & ALTERNATIVE ENERGY PROJECT DEVELOPERS:

ASOCIACIÓN MEXICANA DE ENERGÍA EÓLICA (AMDEE) GAMESA ENERGÍA GUASCOR DE MÉXICO VIVE ENERGÍA

### **THOUGHT LEADERS:**

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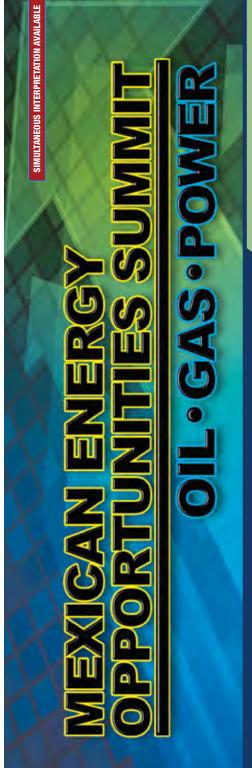
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